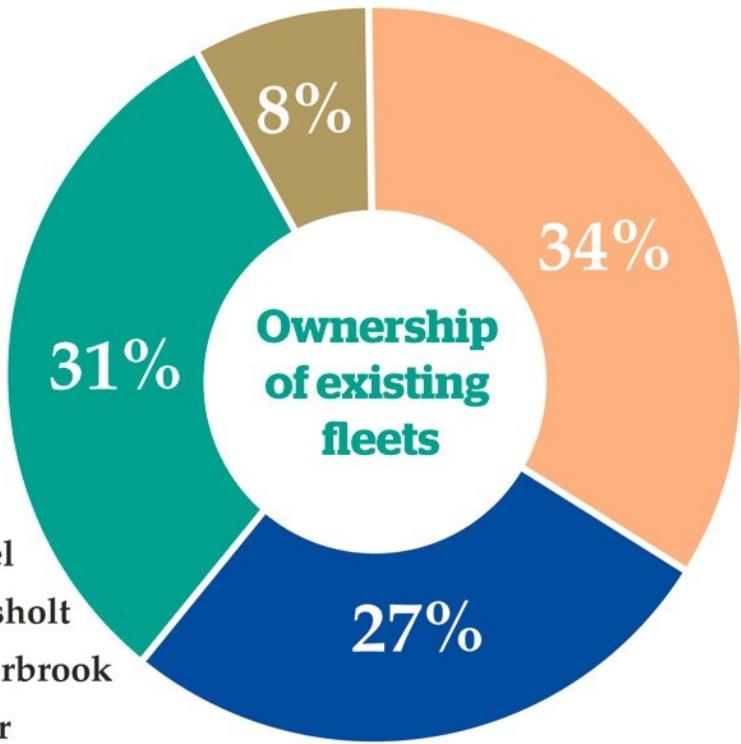
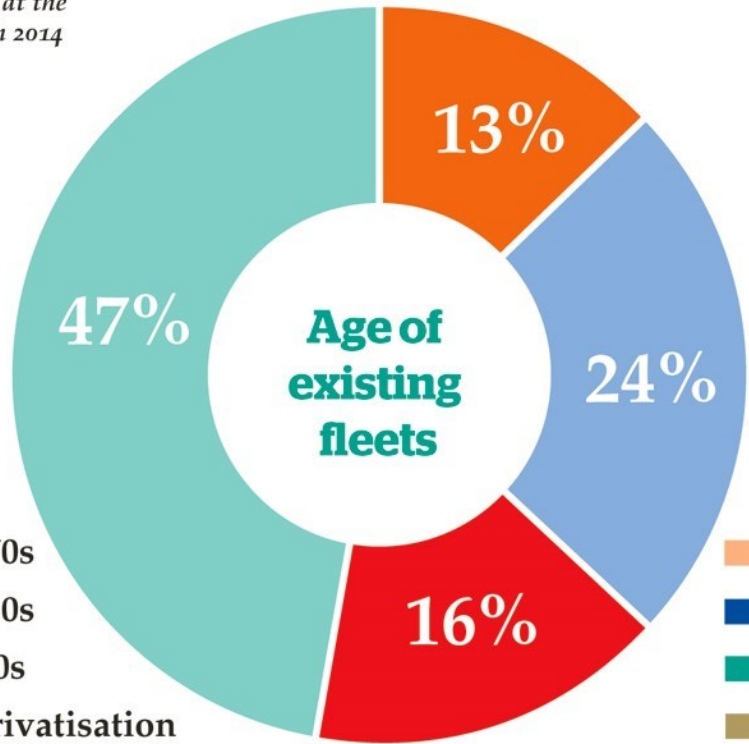


Age and Ownership of the National Passenger Rolling Stock Fleet

Source: Analysis as at the end of CP4 in March 2014



Aggregated Results of Fleet Size Changes for the National Passenger Fleet to 2034 (Low, Medium and High outcomes)

	Present CP4	Committed CP4	Forecast CP5 to 2019			Forecast CP6 to 2024			Forecast CP7 to 2029			Forecast CP8 to 2034		
Sub-Group	Total Vehicles	Total Vehicles	Total Vehicles			Total Vehicles			Total Vehicles			Total Vehicles		
	Period 6 2012/13	Period 13 2013/14	Low	Med.	High	Low	Med.	High	Low	Med.	High	Low	Med.	High
A. Shorter Distance Diesel	1,055	1,055	756	767	784	527	516	512	514	484	467	503	457	392
B. Middle Distance Diesel	1,334	1,342	1,334	1,366	1,400	942	967	1,038	910	598	687	899	588	651
C. Long Distance Diesel	1,515	1,515	613	640	673	353	373	424	108	137	188	108	137	188
D. Shorter Distance Electric	2,336	2,336	2,915	2,924	2,931	3,101	3,143	3,208	3,300	3,425	3,591	3,547	3,777	4,071
E. Middle Distance Electric	4,832	5,138	6,236	6,465	6,750	7,608	8,076	8,637	8,345	9,342	10,155	9,032	10,542	11,775
F. Long Distance Electric & Bi-Mode	1,105	1,131	2,066	2,177	2,233	2,510	2,665	2,776	2,600	3,018	3,417	2,292	3,030	3,780
G. Very High Speed Electric	174	174	174	174	174	174	174	174	654	662	670	1,373	1,396	1,419
TOTALS	12,351	12,691	14,094	14,513	14,945	15,214	15,915	16,769	16,432	17,666	19,175	17,754	19,927	22,276
Effective Capacity Growth on Period 6 2012/13		3%	14%	18%	21%	23%	29%	36%	33%	43%	55%	44%	61%	80%
Diesel Totals	3,904	3,912	2,703	2,773	2,857	1,822	1,857	1,974	1,532	1,219	1,342	1,510	1,182	1,232
Electric & Bi-Mode Totals	8,447	8,779	11,391	11,740	12,088	13,392	14,058	14,795	14,900	16,447	17,833	16,245	18,745	21,045
Electric & Bi-Mode %	68%	69%	81%	81%	81%	88%	88%	88%	91%	93%	93%	91%	94%	94%

Source: Analysis using route-specific growth and capacity utilisation forecasts and illustrative electrification scenarios as described in this report.